Open Source Security and Compliance
Flexera uses FlexNet Code Insight to manage Open Source Risk

Flexera has been in business for over 30 years. Flexera runs seven different lines of software products and serves more than 80,000 customers. Strong brands like InstallShield and AdminStudio are part of Flexera’s portfolio, as well as business-critical solutions for Software Asset Management, Software Monetization, and security products for Software Vulnerability Management and Software Composition Analysis.

**CHALLENGE**
- Utilize automation to create efficiencies and accuracy in open source management
- Free up engineers for business-critical work
- Create accurate software Bill of Materials (BOM)
- Single source of truth for the use of open source software across all products

**SOLUTION**
- FlexNet Code Insight leveraged for OSS scans of all Flexera products
- Flexera Audit Services leveraged for code audits and M&A activity
- Robust approach to Software Composition Analysis supported by consistent processes and policies

**BENEFITS**
- Creation of a “get clean, stay clean” strategy
- Automated, alert-based solution to manage priority issues
- Improved resource and process management
- Immediate action against identified OS risks and vulnerabilities

“In providing Software Composition Analysis and vulnerability management solutions to our customers, we need to lead the way in exemplifying how to get clean and stay clean. FlexNet Code Insight is our comprehensive approach to managing risk and staying ahead of open source license compliance and security issues.”

**ALEX RYBAK**
—DIRECTOR, PRODUCT MANAGEMENT, FLEXERA
The Challenges of Open Source Security

When Flexera acquired Palamida in 2016, it was with the intent to extend their security and software management solution offerings. A Software Composition Analysis solution would help Flexera customers manage the compliance and security risks inherent in under-managed Open Source Software (OSS) components. Security, development and executive teams at Flexera also fully understood how important OS analysis of their own applications was for the company. Scanning and remediation of identified risks always was a priority for the business and Flexera was looking to add more automation to it.

Flexera at one time—like many companies—followed a manual process for identifying known vulnerabilities within open source code being used internally and across solutions. It was a manual process to make sure that open source components and related license and vulnerability information was shared and kept up-to-date by teams across the company. This made for an inefficient method to create and update Bills of Material (BOMs).

But Flexera understood that a manual process for OSS tracking is not ideal, especially since the use of open source was on the rise, the software supply chain was growing and becoming more complex, and with the increase in number of possible threats being reported, the company needed to get ahead of any potential vulnerabilities that could threaten the supply chain. The manual process was not a good use of time for developers and it didn’t fully deliver on the high standard Flexera set for the management of open source components.

The Get Clean, Stay Clean Solution

Flexera implemented its own Software Composition Analysis Solution, FlexNet Code Insight. Working with Code Insight, engineers and developers take advantage of this automated, purpose-built solution that scans applications, identifies any open source, sends out alerts about license and security risks, prioritizes issues for remediation, and recommends remediation steps.

Figure 1: Code Insight Process Flow
Flexera understands that, although FlexNet Code Insight offers a completely automated workflow, there are manual checks needed to support the overall strategy. To help keep their efforts seamless, Flexera created a “Get Clean, Stay Clean” approach to OSS security and compliance management. The “Get Clean” step was to implement FlexNet Code Insight for all product lines, build a complete inventory and remediate priority issues. This stage is critical to creating the foundational BOM. “Stay Clean” involves a long-term strategy where the company reaps the benefits of regular scans and initiates ongoing maintenance of its software composition analysis process. “Stay Clean” includes:

- A shift of ownership from auditors to the Engineering Manager
- Management of newly added components, new vulnerability alerts, and creation of remediation tasks
- Weekly review of new vulnerabilities, actions, and results with the engineering team
- Regular triage of issues and change management of policies to support business needs

The Flexera team uses a five-step inventory lifecycle process. The process manages inventory end-to-end, from how inventory items get created and triaged through to remediation and notice of issue completion—meaning inventory items are “Done” because they have no open alerts or tasks assigned to them. From start to finish, Flexera has created a standardized, repeatable process across the organization to enhance inventory management, leverage the power of FlexNet Code Insight, and ensure they adhere to their “Get Clean, Stay Clean” strategy.

**INVENTORY LIFECYCLE**

- **CREATE**
  - Inventory items can be created in the following ways:
    - Manually by an analyst
    - Automatically by the scanner
    - Imported from external data
    - Copied from another project

- **TRIAGE (OPTIONAL)**
  - Inventory items can be optionally reviewed for completeness based on inventory confidence:
    - Analyst uses Analysis Workbench
    - Engineering manager uses the Project Inventory page

- **REVIEW**
  - Inventory items are reviewed in the following ways:
    - Automatically reviewed via policies
    - Manually by one or more stakeholders via review tasks with optional external review workflow

- **REMEDICATION (OPTIONAL)**
  - Inventory items are remediated to address any open tasks related to compliance and technical debt
    - Remediation work is tracked via remediation tasks with optional external work items
    - Remediation tasks for approved inventory items are generally related to compliance work
    - Remediation tasks for rejected inventory items are generally related to technical debt work

- **DONE**
  - Inventory items are “Done” when they have been reviewed and do not have any open alerts or tasks
    - Approved inventory items are “Done” when all compliance related work has been completed
    - Rejected inventory items are “Done” when all technical debt work has been completed

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*Figure 2: Flexera’s Inventory Lifecycle for Issue Management*
Enhanced Analysis Leads to More Secure Outcomes

Using FlexNet Code Insight to manage OSS compliance and security has enabled Flexera to better manage resources, to quickly and efficiently seek out, find and remediate risk issues, and to greatly improve processes for ensuring continued company-wide policy adherence of open source use.

Additionally, if there is a news-worthy event such as the case with Apache Struts 2, Flexera can react quickly because they know what’s in their code and what may be vulnerable. Queries are fast and immediate at a time when hours can mean the difference between bottom-line impact and loss of reputation. FlexNet Code Insight gives Flexera development, security, and legal teams complete peace of mind.

What the Future Holds

Flexera understands that open source use is on the rise for its customers as well as for its own purposes, and intends to continue to push its Software Composition Analysis efforts forward. The company has a plan to add functionality to its system in order to uplift its software license compliance and vulnerability management. Next steps include:

• Tighten the step-by-step process for onboarding internal teams to use FlexNet Code Insight
• Expand proactive use of the OSRB to review developer requests to use ODD in their development
• Refine/expand corporate policies for automated review, usage, and remediation guidance
• Enhanced reporting capabilities for publication of third-party notices and other disclosures
• Usability improvements to make the inventory clearing process more efficient
• Expand guidance for common remediation scenarios

“Open source scanning and analysis should be a priority for any company that is building software. As the provider of Software Composition Analysis solutions for global companies, Flexera should lead by example. FlexNet Code Insight is the foundation of our open source security and compliance efforts. Our teams trust it and we know it allows us to make better decisions faster.”

SAI VENDANTAM
—DIRECTOR, SOFTWARE DEVELOPMENT, FLEXERA

NEXT STEP
Click below to learn more about FlexNet Code Insight.

Learn More

ABOUT FLEXERA

Flexera is reimagining the way software is bought, sold, managed and secured. We make the business of buying and selling software more transparent, secure, and effective.

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